

**CONFIDENTIAL PATIENT INFORMATION  
(PLEASE USE INK)**

DATE \_\_\_\_\_ AGE \_\_\_\_\_ SEX \_\_\_\_\_ WEIGHT \_\_\_\_\_ DATE OF BIRTH \_\_\_\_ - \_\_\_\_ - \_\_\_\_ SSN# \_\_\_\_ - \_\_\_\_ - \_\_\_\_

PATIENT NAME \_\_\_\_\_ HOME PHONE ( ) \_\_\_\_ - \_\_\_\_  
FIRST M.I. LAST

NAME YOU LIKE TO BE CALLED \_\_\_\_\_ CELL/PAGER# ( ) \_\_\_\_ - \_\_\_\_

MAILING ADDRESS \_\_\_\_\_  
P.O. BOX/STREET ADDRESS CITY STATE ZIP

EMPLOYER \_\_\_\_\_ WORK PHONE( ) \_\_\_\_ - \_\_\_\_

IF STUDENT - SCHOOL NAME \_\_\_\_\_ CITY/STATE \_\_\_\_\_

EXPECTED DATE OF GRADUATION \_\_\_\_\_

SPOUSE'S NAME \_\_\_\_\_ EMPLOYER \_\_\_\_\_

WORK PHONE( ) \_\_\_\_ - \_\_\_\_ SSN# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ DATE OF BIRTH \_\_\_\_ - \_\_\_\_ - \_\_\_\_

CELL PHONE ( ) \_\_\_\_ - \_\_\_\_

(IF PATIENT IS A MINOR AND/OR STUDENT PLEASE FILL IN INFORMATION BELOW)

FATHER'S NAME \_\_\_\_\_ EMPLOYER \_\_\_\_\_

ADDRESS (if different than patient): \_\_\_\_\_

WORK PHONE ( ) \_\_\_\_ - \_\_\_\_ SSN# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ DATE OF BIRTH \_\_\_\_ - \_\_\_\_ - \_\_\_\_

CELL PHONE ( ) \_\_\_\_ - \_\_\_\_

MOTHER'S NAME \_\_\_\_\_ EMPLOYER \_\_\_\_\_

ADDRESS (if different than patient): \_\_\_\_\_

WORK PHONE ( ) \_\_\_\_ - \_\_\_\_ SSN# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ DATE OF BIRTH \_\_\_\_ - \_\_\_\_ - \_\_\_\_

CELL PHONE ( ) \_\_\_\_ - \_\_\_\_

NEAREST RELATIVE NOT LIVING WITH YOU \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_

ADDRESS \_\_\_\_\_ PHONE ( ) \_\_\_\_ - \_\_\_\_

PERSON RESPONSIBLE FOR BILL (NOT INSURANCE) \_\_\_\_\_ PHONE( ) \_\_\_\_ - \_\_\_\_

ADDRESS \_\_\_\_\_

(IF DIFFERENT FROM ABOVE ADDRESS)

**INSURANCE INFORMATION - DO YOU HAVE MEDICAL ( ), DENTAL ( ), OTHER: \_\_\_\_\_**

**PLEASE GIVE CARD/FORMS TO RECEPTIONIST TO MAKE A COPY. IF RELATED TO AN ACCIDENT PLEASE GIVE DATE OF ACCIDENT \_\_\_\_\_. DR. KOCH IS NOT A PARTICIPATING PROVIDER WITH MEDICARE UNDER THE DENTIST OPT-OUT AGREEMENT. FOR THIS REASON, NO MEDICARE BENEFITS WILL BE AVAILABLE TO YOU FOR TREATMENT PROVIDED BY DR. KOCH.**

**ASSIGNMENT OF BENEFITS**

I AUTHORIZE THE RELEASE OF ANY MEDICAL INFORMATION NECESSARY TO PROCESS INSURANCE CLAIMS AND ALSO CERTIFY THAT THE ABOVE INFORMATION IS CORRECT. I AUTHORIZE PAYMENT OF BENEFITS TO DR. KOCH FOR SERVICES RENDERED.

**PATIENT OR AUTHORIZED SIGNATURE**

**DATE**

**FINANCIAL AGREEMENT**

IF YOU HAVE INSURANCE WHICH WILL COVER YOUR SURGERY, WE WILL FILE IT FOR YOU. YOUR ESTIMATED PORTION WILL BE DUE ON THE DAY SERVICES ARE RENDERED. WE WILL INFORM YOU OF THE ESTIMATED AMOUNT DUE PRIOR TO ANY SURGICAL PROCEDURES. IF YOU DO NOT HAVE INSURANCE OR IF YOUR PROCEDURE IS NOT COVERED UNDER YOUR INSURANCE, PAYMENT IN FULL IS REQUESTED AT THE TIME SERVICES ARE RENDERED. WE ACCEPT VISA, MASTERCARD, AMERICAN EXPRESS AND DISCOVER IF YOU PREFER TO PAY BY THIS METHOD. THERE IS A 5% DISCOUNT FOR PAYMENT IN FULL BY CASH OR CHECK ON THE DAY OF TREATMENT. IF THERE IS ANY BALANCE DUE AFTER INSURANCE PAYMENT YOU WILL BE BILLED AND THE BALANCE WILL BE DUE AT THAT TIME. THERE WILL BE A 1.5% FINANCE CHARGE PER MONTH (18% APR) ON ANY ACCOUNT BALANCES OVER 30 DAYS. I ALSO UNDERSTAND THAT I AM RESPONSIBLE FOR ANY BALANCE DUE ON UNPAID INSURANCE CLAIMS AND/OR ANY COLLECTION FEES ASSOCIATED WITH THIS ACCOUNT. IF YOU HAVE ANY QUESTIONS ABOUT THIS FINANCIAL AGREEMENT, PLEASE TALK WITH THE RECEPTIONIST AT THE DESK. THANK YOU VERY MUCH.

**PRINTED NAME OF RESPONSIBLE PARTY**

**SIGNATURE OF RESPONSIBLE PARTY**

**DATE**

**(PLEASE FILL OUT OTHER SIDE)**

**HEALTH HISTORY (PLEASE ANSWER ALL QUESTIONS)**

PHYSICIAN \_\_\_\_\_ ADDRESS \_\_\_\_\_  
 DENTIST \_\_\_\_\_ ADDRESS \_\_\_\_\_  
 ORTHODONTIST (IF APPLICABLE) \_\_\_\_\_ ADDRESS \_\_\_\_\_  
 NAME OF PERSON REFERRING YOU TO US \_\_\_\_\_  
 HAVE YOU OR ANYONE IN YOUR IMMEDIATE FAMILY BEEN TREATED HERE BEFORE? \_\_\_\_\_. IF YES  
 WHO WAS THE PATIENT AND WHAT YEAR WERE THEY TREATED? \_\_\_\_\_

REASON FOR THIS VISIT \_\_\_\_\_  
 (If accident related, please describe): \_\_\_\_\_

1. DO YOU CONSIDER YOUR GENERAL HEALTH: GOOD \_\_\_ FAIR \_\_\_ OR POOR \_\_\_
2. ARE YOU NOW, OR HAVE YOU BEEN, UNDER A PHYSICIAN'S CARE DURING THE PAST FIVE YEARS? \_\_\_\_\_  
 IF YES, FOR WHAT? \_\_\_\_\_
3. DO YOU TAKE ANY MEDICATIONS, DRUGS OR PILLS? IF YES WHAT? \_\_\_\_\_
4. ARE YOU ALLERGIC TO ANY MEDICINES, DRUGS, OR PILLS? IF SO, TO WHAT? \_\_\_\_\_
5. DO YOU HAVE HAY FEVER OR OTHER ALLERGIES? \_\_\_\_\_
6. HAVE YOU EVER HAD ANY SERIOUS ILLNESSES? IF SO, WHAT? \_\_\_\_\_
7. HAVE YOU EVER HAD SURGERY OR GENERAL ANESTHESIA (BEEN PUT TO SLEEP)? \_\_\_\_\_. IF SO, FOR WHAT? \_\_\_\_\_
8. HAVE YOU EVER BEEN HOSPITALIZED FOR ANYTHING BESIDES SURGERY? \_\_\_ IF SO FOR WHAT? \_\_\_\_\_

**PLEASE CHECK ALL ANSWERS BELOW YES OR NO**

	YES	NO
9. ARE YOU PREGNANT OR TRYING TO GET PREGNANT? _____		
10. HAVE YOU EVER HAD AN EMOTIONAL OR NERVOUS CONDITION REQUIRING TREATMENT? _____		
11. HAVE YOU OR ANY FAMILY MEMBER EVER HAD AN UNUSUAL REACTION TO GENERAL ANESTHESIA (BEING PUT TO SLEEP)? _____		
12. DO YOU NOW HAVE A COUGH OR COLD? _____		
13. HAVE YOU EVER HAD FACIAL PAIN OR PROBLEMS WITH YOUR JAW JOINTS? _____		
14. DO YOU WEAR CONTACT LENSES? _____		
15. DO YOU HAVE AN ARTIFICIAL HEART PACEMAKER? _____		
16. HAVE YOU EVER HAD SEIZURES, CONVULSIONS, OR EPILEPSY? _____		
17. DO YOU HAVE A HISTORY OF ALCOHOL AND/OR DRUG ABUSE? _____		

18. HAVE YOU EVER HAD ANY OF THE FOLLOWING?	YES	NO
A. HEART DISEASE		
HEART MURMUR _____		
HIGH BLOOD PRESSURE _____		
RHEUMATIC FEVER _____		
HEART ATTACK _____		
STROKE _____		
B. LUNG DISEASE		
ASTHMA _____		
EMPHYSEMA _____		
BRONCHITIS _____		
TUBERCULOSIS _____		
C. KIDNEY DISEASE _____		
D. LIVER DISEASE		
HEPATITIS (YELLOW JAUNDICE) _____		
E. DIABETES (SUGAR) _____		
F. ABNORMAL BLEEDING) _____		
G. GLAUCOMA _____		
H. HIV OR AIDS _____		

\_\_\_\_\_  
**SIGNATURE OF PATIENT**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**PARENT OR LEGAL GUARDIAN (IF PATIENT IS UNDER 18 YEARS OF AGE OR IS UNABLE TO SIGN HIS OR HER OWN CONSENT)**

**(PLEASE SEE PAGE THREE)**

19. HAVE YOU EVER TAKEN:	YES	NO
A. BLOOD THINNERS _____		
B. CORTISONE (STEROIDS) _____		
C. DIGITALIS _____		
D. NITROGLYCERIN _____		
20. DO YOU HAVE SICKLE ANEMIA OR TRAIT? _____		
21. DO YOU HAVE AN ARTIFICIAL HIP OR ANY ARTIFICIAL JOINTS? _____		
22. ARE YOU OF ANY RELIGIOUS BELIEF THAT WILL NOT ALLOW YOU TO RECEIVE A BLOOD TRANSFUSION? _____		
23. DO YOU WISH TO SPEAK PRIVATELY WITH THE DOCTOR ABOUT ANYTHING? _____		

24. HAVE YOU EVER TAKEN MEDICATION FOR OSTEOPOROSIS OR OSTEOPENIA?	YES	NO
	_____	_____

SOME OSTEOPOROSIS MEDICATIONS INCLUDE, BUT ARE NOT LIMITED TO, ACTONEL, FOSAMAX, BONIVA, RECLAST, ZOMETA, AREDIA, DIDRONEL, ATELVIA, SKELID, XGEVA, PROLIA, EVENITY, AVASTIN, AND SUTENT.

PLEASE LIST ANY DRUG YOU HAVE TAKEN FOR OSTEOPOROSIS OR OSTEOPENIA AND HOW LONG YOU HAVE BEEN TAKING IT:

\_\_\_\_\_

\_\_\_\_\_

25. HAVE YOU BEEN DIAGNOSED WITH SLEEP APNEA? \_\_\_\_\_

26. DO YOU HAVE A HISTORY OF SINUS OR NASAL PROBLEMS? \_\_\_\_\_

27. DO YOU SMOKE? \_\_\_\_\_ IF SO, HOW MANY PACKS PER DAY? \_\_\_\_\_

28. HAVE YOU HAD ANY CANCER TREATMENT, RADIATION, OR CHEMOTHERAPY? \_\_\_\_\_

DESCRIBE: \_\_\_\_\_

DATE OF YOUR LAST TREATMENT: \_\_\_\_\_

HAVE YOU TAKEN OR ARE YOU TAKING ANY CANCER DRUGS? \_\_\_\_\_

PLEASE LIST WHAT YOU HAVE TAKEN OR WHAT YOU ARE TAKING: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

COMMENTS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
SIGNATURE OF PATIENT

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PARENT OR LEGAL GUARDIAN (IF PATIENT IS UNDER 18 YEARS OF AGE OR IS UNABLE TO SIGN HIS OR HER OWN CONSENT)